

Gestix Manual

Technical Industry

Gestix.com

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Note: For complementary information about the subject on this manual, please visit the support page on the Gestix website (<http://www.gestix.com>).

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Technical Industry

The technical industry option gives you the possibility to registry the articles quantities on two dimensions (for example, quantities composed by width and height, or equivalent), being the final quantitie calculated and filled automatically by the system.

Technical Industry Characteristics:

When the technical industry option is selected on the Gestix configuration menu (System Administration), 3 new fields become available on the Invoice and similar logistic documents:

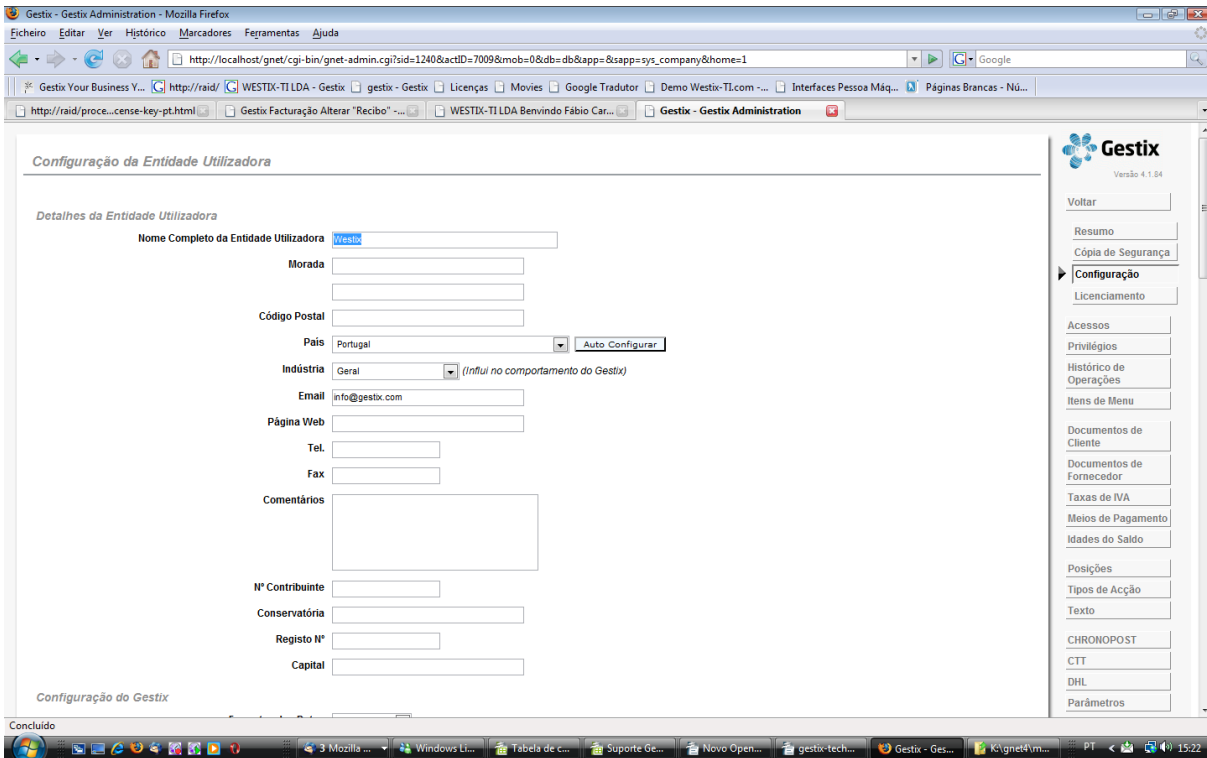
Type - Alfanumeric, up to 20 characters, of non-obrigatory fulfillment

Width - Numeric of obrigatory fulfillment

Length - Numeric of obrigatory fulfillment

How to activate the Technical Industry option?

We can activate the technical Industry option when we use Gestix for the first time on the blue configuration screen. (see next picture) Or in the admin menu, configuration.



How we apply this option?

This option is destined for business whose prices depends of measures (m^2) and not of quantities, for example, if a carpenter makes a door and he uses wood, the price will be calculated by the m^2 (height X width) of raw material used to build the door.

How to create an article:

To create an article on this conditions the steps you have to give are the same but with this option there is a little change on the article file.

Go to the menu articles, click on new article and this screen will be shown to you:

The changes are:

- In the Data area there is a new field named "Batch" that when filled on the article file automatically fills the "Type" field on this article invoice.
- In the Sale area there is a new field named "Width" that when duly filled on the article file, so is the field width in this article invoice, being only necessary to introduce the article height.

How we make a invoice?

Menu invoicing, invoice, new:

The screenshot shows a web browser window displaying a form for creating a new invoice. The browser's address bar shows the URL: `http://localhost/gnet/cgi-bin/gestix.cgi?sid=1231&actID=6940&mob=0&db=db&form=1`. The page title is "GESTIX - Novo 'Factura'".

The form is divided into several sections:

- Client Selection:** A sidebar on the left with a search bar and a list of clients. The "Pesquisar" button is active.
- Invoice Details:** A grid of fields including:
 - Factura Nº: 61
 - Data: 2008-05-16
 - Referência: (empty)
 - Vencimento: 2008-05-16
 - V/Re#: (empty)
 - Cond. Pag.: (empty)
 - Vendedor: (dropdown menu)
 - Moeda: EUR
 - Doc. Origem: (dropdown menu)
 - Armazém: Arm. Principal
 - Preços/Grupo: (dropdown menu)
 - Projecto: (dropdown menu)
- Item Table:** A table with columns: Re# Item, Descrição, Tipo, Compr., Larg., Unid., Qtd. Final, Preço Unitário, Dsc.%, N/A (%), and Quantia. Below the table, it says "(Especifique por favor: Cliente)".
- Summary Section:** A grid of fields for calculating totals:
 - Líquido: 0,00
 - Desc. Item: 0,00
 - Desconto: 0,00
 - Portes: 0,00
 - Total Líquido: 0,00
 - Taxa IRS (%): 0
 - Total Final (EUR): 0,00
- Additional Fields:**
 - Estado: Temporário
 - Desconto (%): 0
 - Portes: 0,00
 - IVA Portes (%): 0
 - Expedição/Viatura: (empty)
 - Vois.: (empty)
 - Peso: (empty)
 - Hora de Carga: 10:41
 - Morada para Envio: (empty)
 - Transportadora: (dropdown menu)
 - Contacto: (dropdown menu)

The bottom of the browser window shows the Windows taskbar with various open applications and the system clock at 10:41.

The steps are simple:

1. Fill the client field
2. Add the article
3. Introduce the width and height
4. Save.